



update my details for me

my personal details

Member Number

Title First Name Middle Name

Surname Date of Birth Gender

Home Phone No. Work No.

Mobile No. Preferred contact time

Residential Address
Unit No./Street No./ Street Name

Suburb/Town State Postcode

Postal Address

Email

my facilities

Visa Debit Card
 Visa Credit Card
 Payroll Authority
 Internet Banking
 Moneyline
 Cheque Book
 Redicard

my employment details

Department / Employer

Position / Occupation

If your occupation involves a public function, are you a politically exposed person? Y N

Do you have a relative who has a public function? Y N

If you have a relative who has a public function, are you a politically exposed person? Y N

my financial details

Annual income

Home Value

Savings

Borrowings

Monthly Commitments

my accounts

S1 Access Account
 S2 Budget Account
 S4 Christmas Savings Account
 S6 Insurance Account
 S10 Cash Management Account
 S11 InetSaver Account
 S12 Pension Plus Account
 S32 Reward Me Saver
 Loan

Name Signature Date

Disclosure of your Tax File Number (TFN) is optional/ Declining to quote is not an offence.

Membership TFN

or TFN Exemption

If you do not disclose your Tax File Number then withholding tax will be deducted from any interest paid into your account.

Please write the name of the pension you receive.

This written record of your Tax File Number will be destroyed once loaded onto our system.

membership declaration

I believe the above details to be true and correct. It is an offence under the Anti-Money Laundering and Counter Terrorism Financing Act 2006 (Cth) to give false or misleading information.

I understand that collection of my Tax File Number or Exemption is authorised and their use and disclosure are strictly regulated by the law and the Privacy Act 1988 (Cth). I understand that quoting my Tax File Number is not compulsory but failing to do so may result in tax being taken out of my interest. I understand that the Tax File Number will be applied to all accounts under this membership unless I specifically request otherwise. The Australian Taxation Office has specific laws on Savings and Investment accounts in regard to the Tax File Number (TFN). For more information refer to the Australian Taxation Office.

I understand SGE Credit Union will collect personal information from me as required by the Anti-Money Laundering and Counter Terrorism Financing Act 2006 (Cth) and that it may take steps to verify the personal information it has collected. I consent to the collection, use, handling, disclosure and verification of personal information as required by the Anti-Money Laundering and Terrorist Financing Act 2006. I understand that if I provide SGE Credit Union with incomplete or inaccurate information that SGE Credit Union may not be able to provide me with the products or services that I am seeking.